UNITED STATES DEPARTMENT OF JUSTICE OFFICE OF THE UNITED STATES TRUSTEE JUDY A. ROBBINS UNITED STATES TRUSTEE HECTOR DURAN TRIAL ATTORNEY 515 Rusk, Suite 3516 Houston, Texas 77002

Telephone: (713) 718-4650 x 241

Fax: (713) 718-4670

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS VICTORIA DIVISION

IN RE:

S
CASE NO.

BUCCANEER RESOURCES, L.L.C., et al,

(Chapter 11)

(Jointly Administered)

BEBTORS

NOTICE OF APPOINTMENT OF COMMITTEE OF UNSECURED CREDITORS

TO THE HONORABLE DAVID R. JONES UNITED STATES BANKRUPTCY JUDGE:

COMES NOW the United States Trustee for the Southern District of Texas, by and through the undersigned counsel, who pursuant to 11 U.S.C. § 1102(a) hereby appoints the following eligible creditors to the Committee of Unsecured Creditors in this case:

| Members | Counsel for Member |
|---|--|
| 1. Kenai Offshore Ventures, L.L.C. Attn: Joel M. Walker, Attorney in Fact Charles E. Harrell, Attorney in Fact Michael E. Clark, Attorney in Fact 15 Hoe Chiang Road #12-05 Tower Fifteen Singapore 089316 Tel. 65 6309 0555 Fax 65 6222 7848 | Duane Morris L.L.C. Attn: Joel M. Walker, Esq. Charles E. Harrell, Esq. Michael E. Clark, Esq. 1300 Post Oak Blvd., Suite 800 Houston, TX 77056 Tel. 713-402-3900 E-Mail: jmwalker@duanemorris.com |
| E-Mail: jmwalker@duanemorris.com ceharrell@duanemorris.com | ceharrell@duanemorris.com meclark@duanemorris.com |
| meclark@duanemorris.com | <u> </u> |

2. Asher Drilling, L.L.C. Andrews Kurth L.L.P. Attn: Tonya Jacobs Attn: Timothy A. Davidson, II, Esq. 10613 W. Sam Houston Pkwy. N., Ste. 600 600 Travis, Suite 4200 Houston, TX 77002 Houston, TX 77064 Tel. 713-856-4222 Tel. 713-220-3810 E-Mail: tonya.jacobs@archerwell.com Fax 713-238-7102 E-Mail: taddavidson@andrewskurth.com 3. Teras Oilfield Support Limited Duane Morris L.L.C. Attn: Joel M. Walker, Attorney in Fact Attn: Joel M. Walker, Esq. Charles E. Harrell, Attorney in Fact Charles E. Harrell, Esq. Michael E. Clark, Attorney in Fact Michael E. Clark, Esq. 1300 Post Oak Blvd., Suite 800 15 Hoe Chiang Road #12-05 Tower Fifteen Singapore 089316 Houston, TX 77056 Tel. 65 6309 0555 Tel. 713-402-3900 Fax 65 6222 7848 E-Mail: jmwalker@duanemorris.com ceharrell@duanemorris.com E-Mail: jmwalker@duanemorris.com meclark@duanemorris.com ceharrell@duanemorris.com meclark@duanemorris.com 4. Frank's International, L.L.C., Successor in Interest by Merger from Frank's Casing Crew & Rental Tools, Inc. Attn: Brian D. Baird 10260 Westheimer, Suite 700 Houston, TX 77057 Tel. 281-966-7300 Fax 281-558-2980 E-Mail: brian.baird@franksintl.com 5. AIMM Techologies, Inc. Locke Lord L.L.P. Attn: Brooks Bradford or Heather Wallace Attn: Philip Eisenberg, Esq. 801 Texas 146 W. Steven Bryant, Esq. Texas City, TX 77590 600 Travis St., Suite 2800 Tel. 409-945-5414 Houston, TX 77002

Tel. 713-226-1304

Fax 713-229-2536

sbryant@lockelord.com

E-Mail: peisenberg@lockelord.com

Fax 409-945-6022

E-Mail: brooks@aimmtechnologies.com

Date: June 10, 2014 Respectfully Submitted,

JUDY A. ROBBINS UNITED STATES TRUSTEE

By: <u>/s/ Hector Duran</u>

Hector Duran

Texas Bar No. 00783996/Fed. ID No. 15243

515 Rusk, Suite 3516 Houston, Texas 77002

Telephone: (713) 718-4650 x 241

Fax: (713) 718-4670

E-Mail: hector.duran.jr@usdoj.gov

CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served on each member of the Committee of Unsecured Creditors and their counsel, and to the Debtors, Debtors' counsel, parties requesting notice, and the twenty largest unsecured creditors by United States Mail, first class, postage prepaid, or by ECF notification or BNC service, on the 10th day of June, 2014. Epiq Bankruptcy Solutions as claims/noticing agent will file a certificate of service that includes the names and addresses of those served.

/s/ Hector Duran Hector Duran